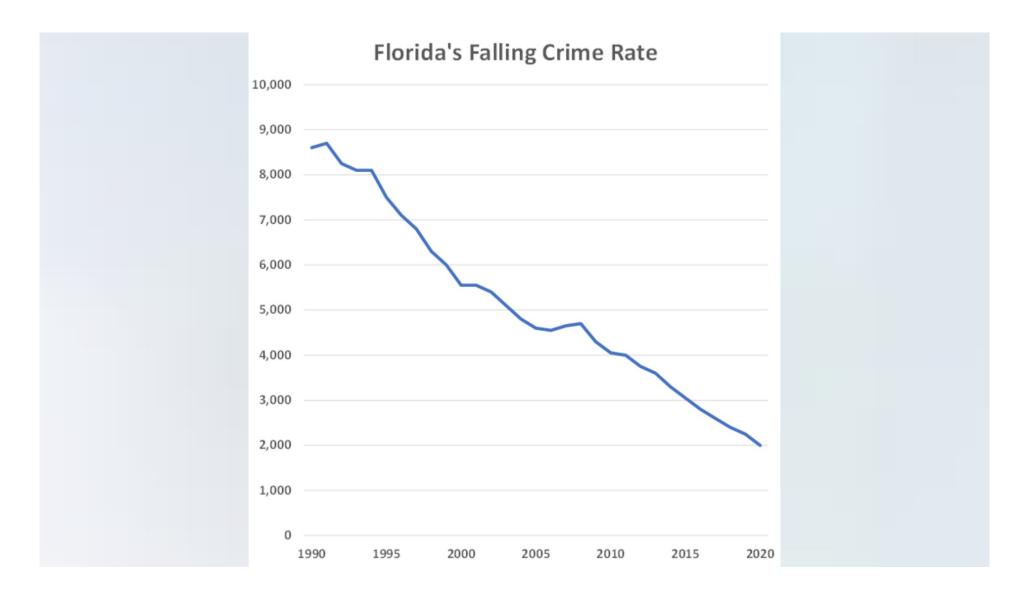


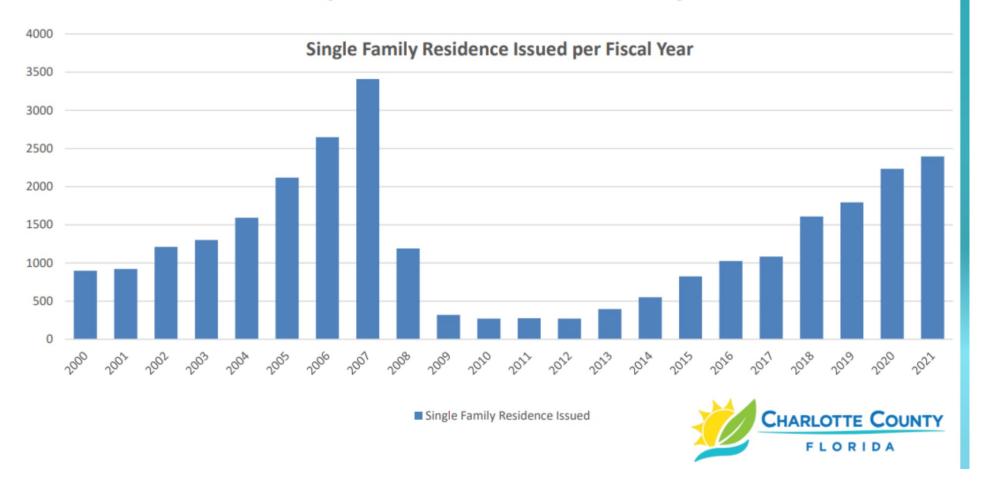
Where did this wave come from? Why are people are moving here?

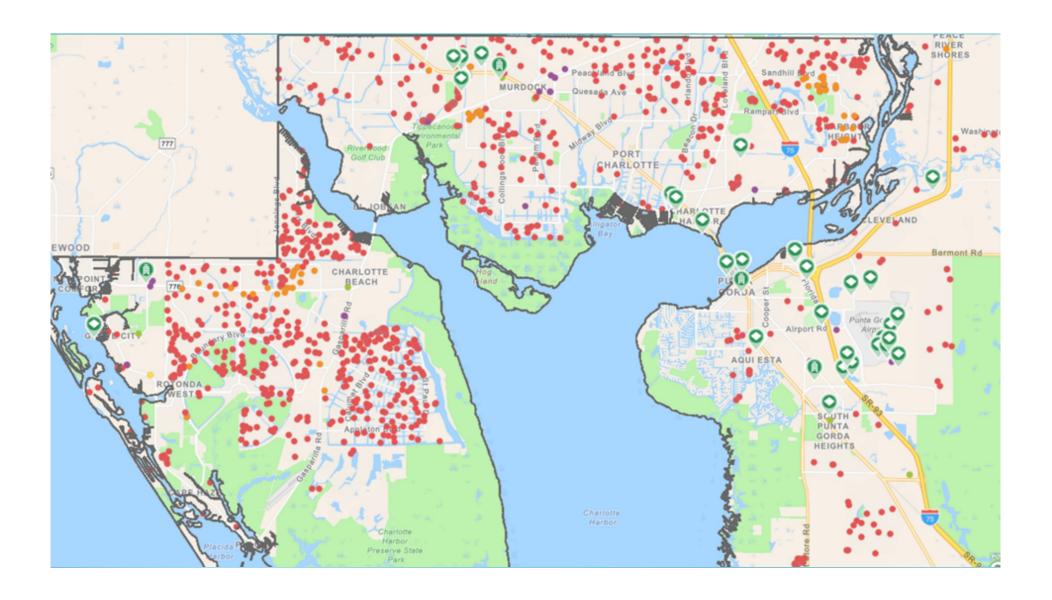
- Outstanding quality of life
- Community charm & character
- Ideal weather
- Natural assets
- Low crime
- Affordable housing alternatives
- Relatively little traffic
- Open for business



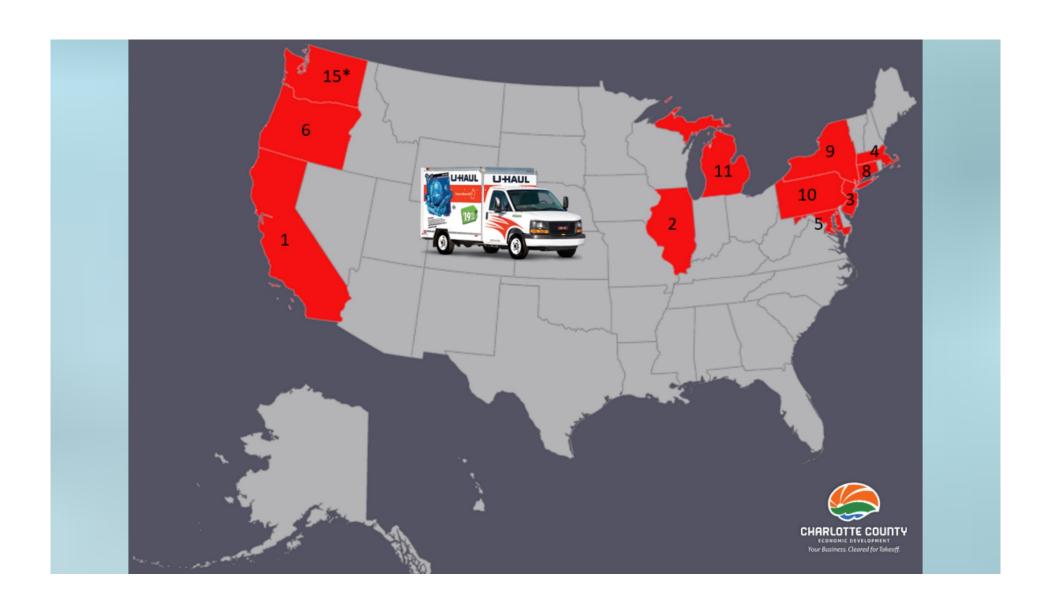


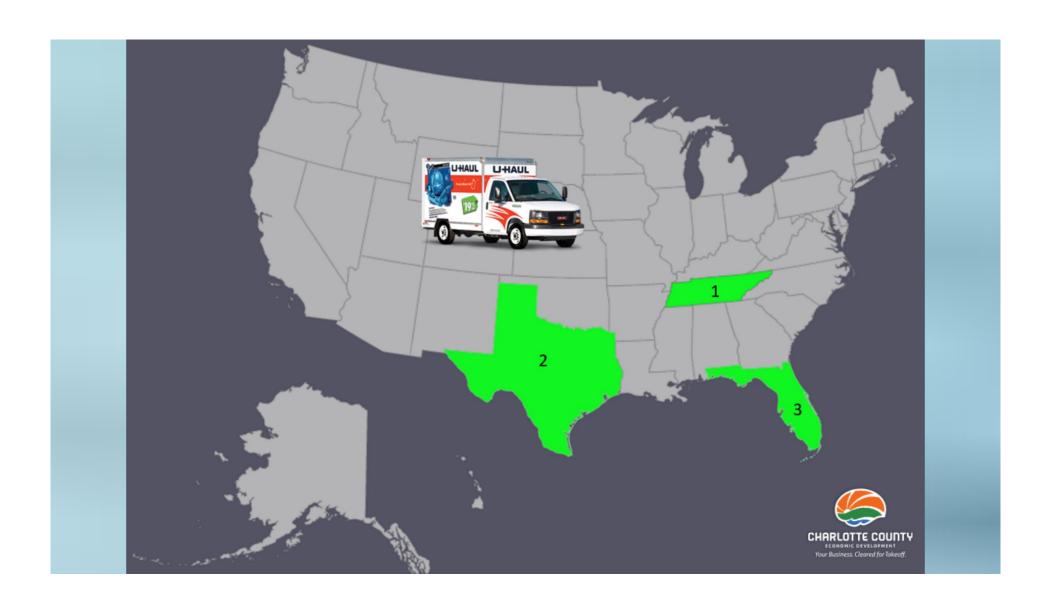
Development History









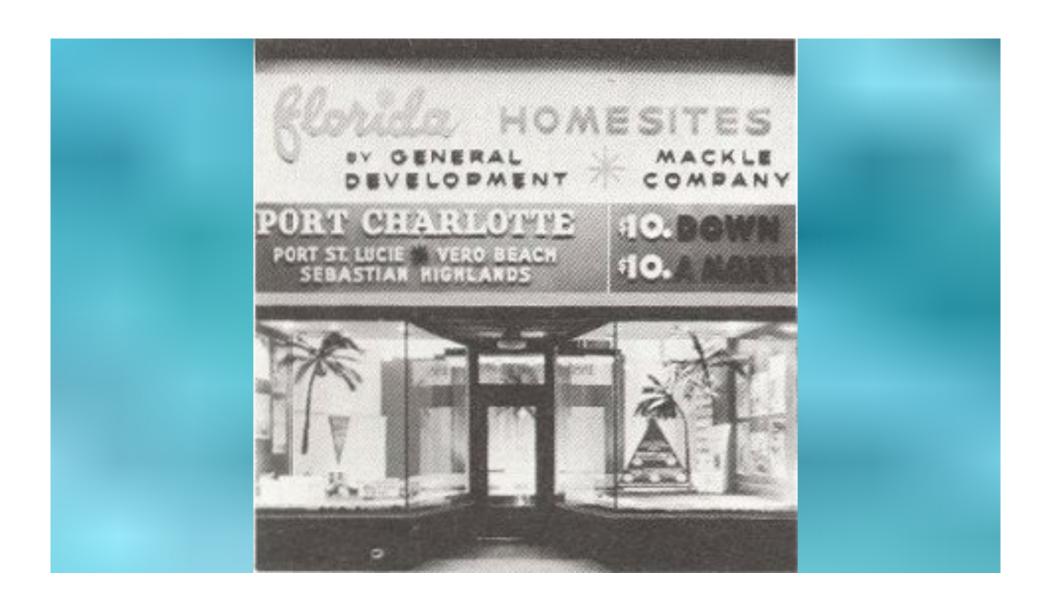




20 Top Entrepreneurial Ecosystems Across America **Heartland Forward** San Jose, CA 2. San Francisco, CA 3. Boulder, CO 4. Oxnard, CA 5. Madera, CA 6. Provo, UT 7. Punta Gorda, FL (MSA) 8. Naples, FL 9. New York, NY 10. Cape Coral, FL











No hurry or worry here

Fishermen couldn't ask for more

THERE'S A NEW LIFE FOR YOU HERE IN FLORIDA...NOW

Now, as easily as you'd buy a new refrigerator, you can acquire a Port Charlotte homesite that may be the most rewarding investment you've ever made in your life. Delightful for a year 'round or vacation home...or a place to retire and develop new interests...a Southwest coast community planned to bring you Florida living at its best.

Sandy, sun-swept beaches invite you to relax



While you've been looking at these pictures...others are enjoying this wonderful life!

The people you see photographed here are not professional models: They are families who have bought Port Charlotte property and are living here in Florida right now.

They found out that Port Charlotte, owned by the General Development Corporation, is considered one of the choicest large tracts available in Florida today. They learned, too, that General Development Corporation had selected the Mackle Company to develop this land into a planned community.

The Mackle Brothers, famous as Florida's leading builders and developers, have a record of accomplishments which has won nation-wide attention from experts in the field. The advantages that the Macklesput into a community for better living also make it a wise investment (see chart at right).

The unusual terms of the offer enabling you to acquire your homesite are given in the coupon below.

YOU MAY BUY PROPERTY AT PORT CHARLOTTE

-as a wise and happy approach toward retirement, enjoying your homesite as a family vacation base while still active in business.

—as an investment, securing it at today's favorable price and holding your land for the rise in value that so many Mackle-developed areas have enjoyed.

-to make available to employees on their retirement as a mark of appreciation for loyal services.

THE MACKLE PLAN

 Makes it easy to finance ownership of property which in the estimation of Florida's most experienced developers, offers the best promise for increase in values.

Gives you the benefit of lower prices made possible through the largest-scale operation in the field so you make more if you re-sell when property values rise.

3. Makes certain your property conforms to Federal, State and local regulations—and that's important in avoiding delays, disappointments and extra expense.

Is the best assurance of the soundness of your investment because your land is in a planned community
of homes, shopping centers, parks, churches, schools.



FIGURES SHOW AVERAGE

	NCREASE	2 IN	VALUE	OF	DEVELO	PED	LAND	
Pompano	Beach				1954 to	195	7.	80%
Ft. Pierce					1950 to	195	7	90%
Greater N	tiami				1954 to	195	7	75%
Charlotte	Harbour	(Port	Charlott	te)	1954 to	195	7	40%

INCREASE IN VALUE AT A MORE RAPID PACE spano Beach 1955 to 1957 150' 1955 to 1957 200'

t. Pierce 1955 to 1957 200% reater Miami 1954 to 1957 200% ort Charlotte 1957 to - 7

trics certified August 1957 by an Independent Research Organization he First Research Corporation of New York, Miami and Atlanta, Ga.

Copyright 1957 by the General Development Corp.

\$10 DOWN, \$10 A MONTH

(includes 5% interest) for a king-size 80 x 125' lot.

TOTAL PRICE \$795

assessments; title insurance is

You can secure your property with a \$10 bill. Note the 30 day moneyback guarantee on the coupon.



inquire about the Port Charlotte Division at Florida State Chamber of Commerce Jacksonville, Florida Chamber of Commerce Miami, Florida Chamber of Commerce Port Charlotte Division, General Development Corp. P.O. Box 465, Miami 45, Florida Dept. M610

(Please print name exactly as you want it on contract)

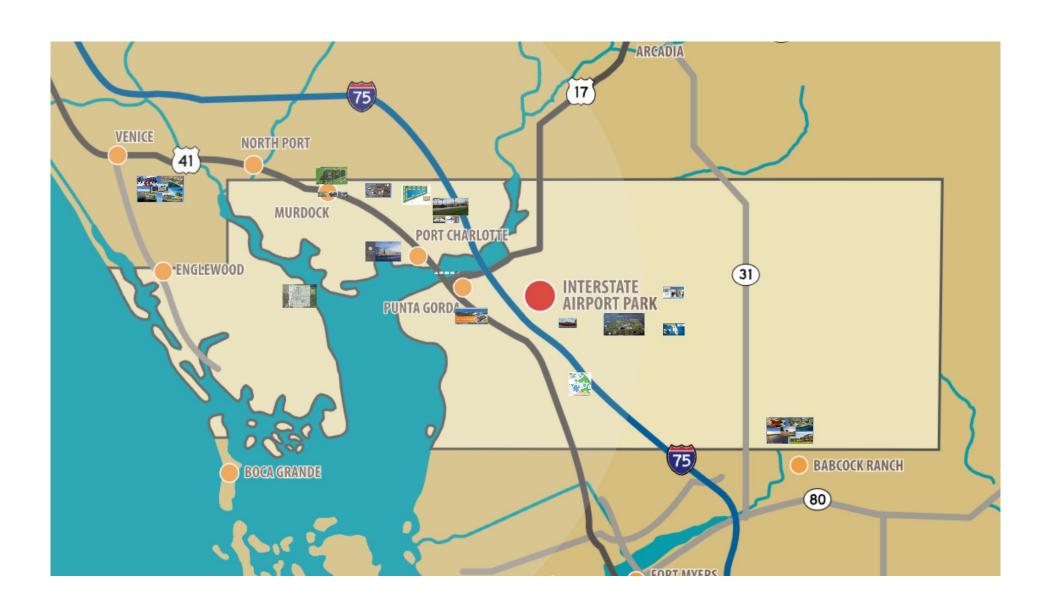
ADDRESS.

TELEPHONE NUMBER







































Project Status



Construction Underway on Phase I

- Expected Budget: \$475M + \$5M contingency
- Phase I Programming
- 785 Keys
- Hotel Tower with 512 Keys
- Two Suite Towers with 189 Suites (273 Keys)
- 16 Food & Beverage Outlets
- Rooftop Pool
- 55,000+ Sq. Ft. of Meeting & Event Space
- Full Service Spa
- 7,500 Sq. Ft. Fitness Center
- Waterfront Promenade

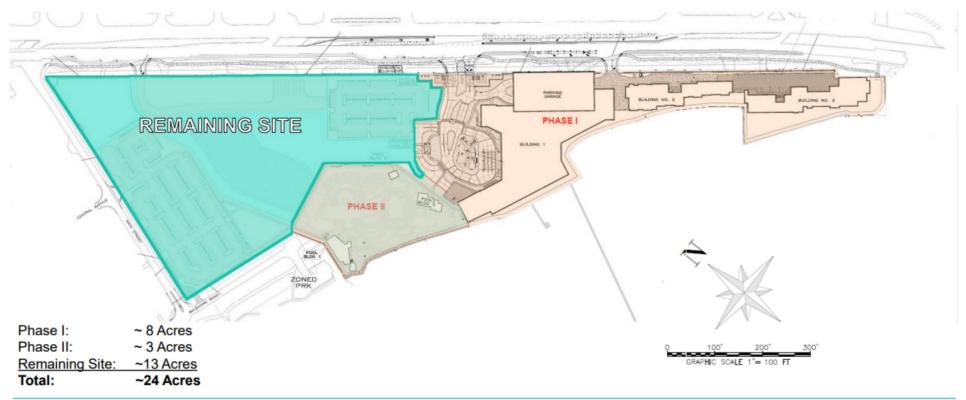
Planning Underway on Phase II

- Expected Budget: \$25M + \$5M contingency
- Phase II Programming
 - ~100 Yard Ground Level Pool with Pool Bar & Grill
 - Three Level Structure Containing:
 - Full Service Restaurant
 - Event Space

Remaining Site

- · Containing options such as:
 - Expansion of Phase II pool
 - Additional hotel rooms/suites or possibly condos
 - Shopping & entertainment areas

24 acre site plan



SUNSEEKER RESORT
Charlotte Harbor

OPERATING THE HOTEL / STRATEGIC ADVANTAGES

Competitive set profile

NAME OF ESTABLISHMENT	CITY	CLASS	AGE	ROOMS
JW Marriott Marco Island Beach Resort	Marco Island	Luxury	41	809
Naples Grande Beach Resort	Naples	Upper Upscale	33	474
South Seas Island Resort	Captiva	Luxury	41	458
Hyatt Regency Coconut Point Resort & Spa	Bonita Springs	Upper Upscale	19	454
Ritz-Carlton Naples	Naples	Luxury	34	450
Marriott Sanibel Harbour Resort & Spa	Fort Myers	Upper Upscale	35	347
Hyatt Regency Sarasota	Sarasota	Upper Upscale	45	294
Westin Cape Coral Resort @ Marina Village	Cape Coral	Upper Upscale	10	293
Ritz-Carlton Sarasota	Sarasota	Luxury	19	266
Westin Sarasota	Sarasota	Upper Upscale	3	255

- Upper Upscale & Luxury large resorts between Sarasota & Marco Island
- Sunseeker poised to be a market leader in room quality, food & beverage offerings, and ease of access
- Competitive Set is dated all except a single property are over a decade old – significant deferred maintenance, less optionality to respond quickly to changing times and circumstances





Data Source: STR

APPENDIX / COMPETITIVE SET PROFILE

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